

## EDUCATION BACKGROUND

- London School of Economics and Political Science  
Master of Science in Law and Accounting, Distinction  
The British Chevening Postgraduate Scholarship
- The Chinese University of Hong Kong  
Bachelor of Business Administration in Professional Accountancy with Honours, First Class

## TEACHING EXPERIENCE

- August 2018 – present, Senior Lecturer, The Chinese University of Hong Kong (School of Accountancy)  
August 2021 – present, Director, Professional Accountancy Programme  
August 2017 – July 2021, Associate Director, Professional Accountancy Programme  
August 2009 – July 2018, Lecturer, The Chinese University of Hong Kong (School of Accountancy)

### *Courses taught:*

- ACCT1111/2111 Foundations in Financial Accounting/Introductory Financial Accounting (undergraduate)
- ACCT3001 Business Ethics and Entrepreneurship (undergraduate)
- ACCT4011/4111 Advanced Financial Accounting Studies/Advanced Financial Accounting (undergraduate)
- ACCT4215 Contemporary Accounting Issues in Global Market (undergraduate)
- ACCT4231 Internal Auditing and Risk Management (undergraduate)
- ACCT4281 Applied Accounting and Financial Strategies (undergraduate)
- GEUC4011 Senior Seminar
- ACY591I Intermediate Financial Reporting (postgraduate)
- ACCT5110 Financial Accounting and External Reporting (postgraduate)
- ACCT6140 Accounting Information Systems and Internal Control (postgraduate)

### *Other teaching-related duties:*

- Participating in the development of curriculum as the Subject Co-ordinator of Financial Reporting Stream and a member of the Programme Committee;
- Advising undergraduate students as a member of the Undergraduate Student Affairs Committee, member of the Staff-Student Consultative Committee and Academic Advisor;
- Participating in Assurance of Learning (AoL) accreditation exercise of the Professional Accountancy programme and other programmes in the CUHK Business School as a member of the Faculty Committee on Teaching and Learning Quality (FCTLQ);
- Contributing to the university and the professional community such as being the College Coordinator of the United College and committee members of the professional bodies.

### *University Teaching Award (from The Chinese University of Hong Kong):*

- Vice-Chancellor's Exemplary Teaching Award 2015/16 & 2020/21

### *Faculty Teaching Awards (from CUHK Business School):*

- Faculty Teaching Excellence Award 2015/16 & 2020/21
- Faculty Outstanding Teaching Award 2010/11 & 2012/13
- Faculty Teaching Merit Award 2014/15 to 2020/21
- Faculty Teaching Award 2009/10 to 2013/14

*Department Teaching Award (from School of Accountancy, CUHK Business School):*

- Undergraduate Teaching Award 2013/14, 2016/17, 2019/20, School of Accountancy, CUHK Business School

*College Teaching Award (from the United College, CUHK):*

- United College General Education Excellent Teaching 2012/13, 2013/14, 2014/15

*Teaching Grants:*

- Principal Supervisor, “Internationalisation of the Accounting Curriculum through Collaborations with Non-local Institutions”, Teaching Development and Language Enhancement Grant for 2019 – 22 Triennium, HK\$63,450
- Co-principal Supervisor, “Promoting Case-based Teaching and Learning Using an Innovative e-Approach”, Teaching Development and Language Enhancement Grant for 2016-19 Triennium, HK\$500,000
- Principal Supervisor, “Micro-modules for Professional Ethics in Financial Reporting”, Courseware Development Grant Scheme, HK\$66,081

**OTHER WORK EXPERIENCE**

- Hong Kong Exchanges and Clearing Limited, Compliance and Monitoring Department (Listing Division)
- Cathay Pacific Airways Limited, Internal Audit Department
- Hutchison International Limited, Group Management Services
- PricewaterhouseCoopers, Assurance Department

**SELECTED CONTRIBUTIONS TO PROFESSION**

- Workshop Facilitator for the Qualification Programme, Hong Kong Institute of Certified Public Accountants (“HKICPA”)
- Member of the Curriculum Development Council – Hong Kong Examinations and Assessment Authority Committee on Business, Accounting and Financial Studies, Government of the HKSAR
- Speaker of “Enriching Knowledge on Business, Accounting and Financial Studies (BAFS) Curriculum Series” for the Education Bureau, Government of the HKSAR
- Member of the Student Affairs Sub-committee, ACCA Hong Kong
- Academic Advisory Panel for Qualification Programme Case Competition 2013 & 2017 - 2022, HKICPA
- Academic Reviewer for Qualification Programme Case Competitions 2010 - 2022, HKICPA
- Qualification Programme Advisor in the Chinese University of Hong Kong, HKICPA

**SELECTED SCHOLARLY CONTRIBUTIONS**

- Chapter Writer, *CGMA 特許管理會計師考試 綜合案例與解析：運營級*，中信出版集團, 2019.
- Chapter Reviewer (Chapter 15 The Role of Accountants and Accounting Information), *Business Essentials*, 12<sup>th</sup> edition, Ebert and Griffin, 2018.
- Contributor, *Horngren’s Financial & Managerial Accounting: Global Edition*, 6<sup>th</sup> edition, Miller-Nobles, Mattison and Matsumura, Pearson, 2017.
- Consultant Panel, *Intermediate Accounting: Global Edition*, 1<sup>st</sup> edition, Gordon, Raedy and Sannella, Pearson, 2017.
- Book Reviewer, *Cost Accounting*, Global Edition, 16<sup>th</sup> edition, Horngren, Datar and Rajan, Pearson, 2017.
- Contributor, *Auditing and Assurance Services: Global Edition*, 16<sup>th</sup> edition, Arens, Elder and Beasley, Pearson, 2016.

## **PROFESSIONAL AFFILIATIONS**

- Association of Certified Anti-money Laundering Specialists (ACAMS), Certified Anti-money Laundering Specialist
- The Hong Kong Institute of Certified Public Accountants (HKICPA), Certified Public Accountants (CPA)
- Association of Certified Fraud Examiners (ACFE), Certified Fraud Examiner (CFE)
- The Association of Chartered Certified Accountants (ACCA), Certified Public Accountant, FCCA (Fellowship)
- The Institute of Internal Auditors (IIA), Certified Internal Auditor (CIA)